### Using the right social marketing mix!

### Patrick Ladbury, National Social Marketing Centre

### Social marketing... in short

#### alongside other methods & approaches

# *"using marketing for the benefit of people"*



*rather than for profit* 

### Many key societal challenges



### **Today is about four things**

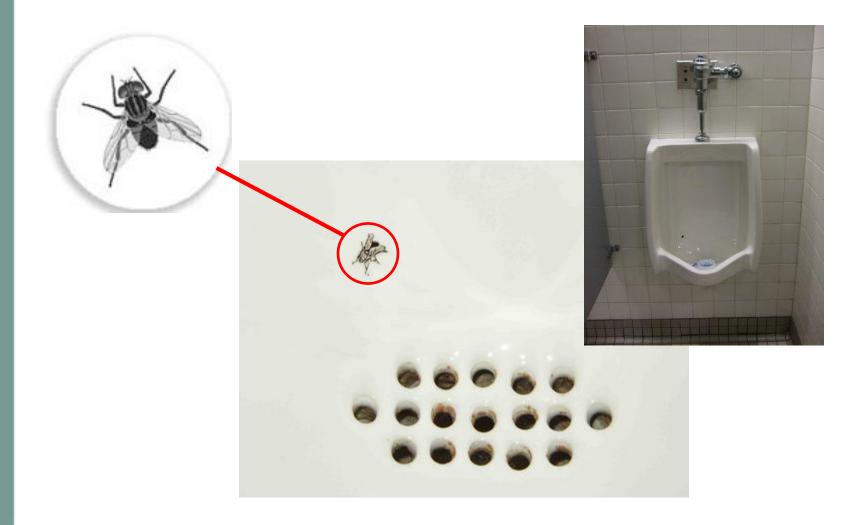
- Social marketing is more than just communications
- Don't rush in avoid passive failure
- What are the barriers you have to overcome?
- The benchmark criteria
- What behaviour change will you make after today?

# How do we inspire positive behaviour? (and not rely on a comms approach)



piano\_stairs.mpeg

#### More than just communications



### **Swine Flu**



When you cough or sneeze, your germs go everywhere. Fast. And once they've hit a surface, they can survive for hours. Covering your mouth and nose with your hand worrt stop them. But a tissue will. Catch the sneeze, then bin the tissue and wash your hands with soap and water as soon as possible to kill the germs. The current swine flu alert increases the importance of this.

#### Catch it. Bin it. Kill it.

Calls to this roumber are free from DR landings and must mobiles.

#### www.nsmcentre.org.uk

NHS

CHESSES.

NHS

### The marketing mix

The Four P's

- Price
- Product
- Promotion
- Place

### **Conspiracy of passive failure**

We know that some programmes and campaigns are window dressing but we still do them.

Information giving is often the default option when issues are hard to deal with

#### Why:

- Pressure to be seen to be acting
- The desire to help
- Poorly developed skills and understanding in population behaviour change
- Short term policy planning budgeting and review

#### Warning: campaigns to promote health April 18 2006

#### **By Maxine Frith** ocial Affairs Correspondent

Multimillion-pound health promotion campaigns by the Government are a waste of money and do not change people's behaviour, according to nurses.

Funds would be better spent on treating patients and targeting the most atrisk groups rather than run- als now outstrips homoning high-profile advertising pushes, they say. The Royal College of Nursing is to debate the issue at its annual conference next week.

The Department of Health has spent millions on advertising campaigns over the past five years to encourage people to stop smoking, eat more fruit and vegetables and practise safer sex.

But a resolution tabled by the health visitors and public health forum of the RCN, entitled "Getting it wrong?", suggested the money had been wasted.

The resolution calls on "whether resources allocated to some healthcare promotion campaigns could be better used in providing direct care to patients". this year of £51m and has comment.

£50m on a recent poster campaign about HIV and Aids, but, according to the RCN resolution, has "demonstrated limited evidence

of success" Despite the high profile of the campaign, UK cases of HIV rose by 50 per cent between 2000 and 2004 and the number of new diagnoses among heterosexusexual transmissions.

Cases of sexually transmitted infections such as chlamydia, gonorrhoea and herpes have also continued to rise, particularly among voung people.

More than £30m will be spent this year alone on providing free fruit in schools, in addition to £700,000 in 2003 on a campaign encouraging people to eat five portions of fruit and vegetables a day. Despite this, consumption of healthy food has not

increased dramatically, with only 18 per cent of men and 20 per cent of women the conference to discuss in the most deprived areas of the UK eating the required five a day. The NHS smoking ces-

The Government spent spent millions on hardhitting attempts to hit its target of reducing smoking rates to under 21 per cent by 2010.

Yet between 1998 and 2004, the proportion of adults who smoke fell by just three per cent to 25 per cent and rates among younger age-groups, considered to be more susceptible to advertising, have risen.

Nurses are to debate whether expensive promotional campaigns should be scrapped in favour of passing the financial cost on to companies responsible for specific health problems, such as food manufacturers, to inform consumers. Andrew Lansley, the shadow Health Secretary, said: "We have consistently criticised the Govern-

ment on their limited campaigns at target audiences. "The key to our successful HIV awareness cam-

paign in the 1980s was that it had a significant impact on the public at large. It powerfully raised awareness on a national scale but Labour has failed to deliver any such sea change."

The Department of sation service has a budget Health was not available for

#### Avoiding passive failure – don't rush in

#### If I had 8 hours to chop down a tree I would spend the first six hours preparing the axe"

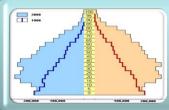
## (George Washington)

Avoiding passive failure – don't rush in

We don't see things as they are; we see them as we are"

(Anais Nin)

### The four elements of a needs assessment



#### demographic data

- What is the profile of the current population
- What will change over time



#### prevalence & incidence data

- Who is the target population
- What is the type and severity of need



#### risk factor data

• What is the likelihood of people needing help



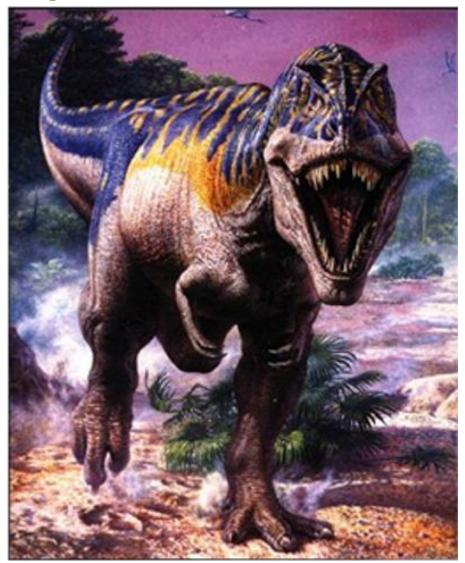
#### patient/service user data

- who uses services
- what are their needs
- What are the public demands

### Quantitative gives us the shape



#### Qualitative puts the flesh on it



### **Getting started – what are your barriers?**



### **Barriers to using social marketing**

- Lack of resources
- Lack of capacity and skills
- Lack of awareness, understanding and support
- Lack of evidence
- Yearly budgets
- Structural and cultural issues

### **Benchmark Criteria**

- 1. **Customer orientation**
- **Clear behavioural goals** 2.
- 3. **Developing 'insight'**
- Audience segmentation 4.
- 5. **Theory based**
- Competition **6**.
- Exchange 7.
- 8. **Methods mix**

#### Social marketing National Benchmark Criteria

2. BEHAVIOUR

3. THEORY

4. INSIGHT

5. EXCHANGE

6 COMPETITION

7. SEGMENTATION

8. METHODS MIX

Identifies an appropriate mix of methods

Incorporates an 'exchange'

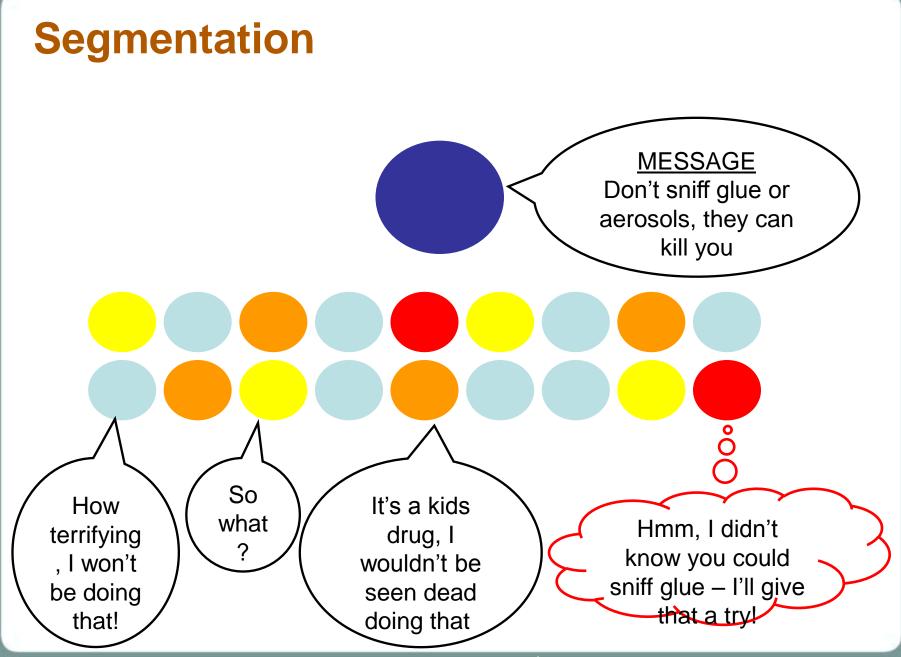
 A broad and robust understanding of the customer is developed, which focuses on understanding their lives in the round, avoiding potential to only focus on a single aspect or features 1. CUSTOMER ORIENTATION 'Customer in the round' Formative consumer / market research used to Identify audience characteristics and needs, Develops a robust understanding of Incorporating key stakeholder understandige Range of different research analysis, combring data (using synthesis and fusion approaches) and where possible drawing from public and commercial actor sources, to inform understanding of people's everyday lives the audience, based on good market and consumer research, combining data from different sources A broad and robust behavioural analysis undertaken to gather a rounded picture of current behavioural
patterns and trends, including for both Has a clear focus on behaviour, based on a strong behavioural analysis, with specific behaviour - the 'problem' behaviou - Iné grouper penarour
 - Iné vestre behaviour
 Inévention cleany focused on specific behaviours
 in for year focused on information, knowledge, attitudes and beliefs
 Specific adtonable and measurable behavioural goals and key indicators have been established in relation to a specific 'social good' relation to a specific 'social good' • Intervention seeks to consider and address four key behavioural domains: • Intervention and establishment of behaviour; • maintenance and reinforcement of behaviour; • behavioural controls (based on ethical principles) Theory is used transparently to inform and guide development, and theoretical assumptions tested as is behavioural theory-based and informed. Drawing from an Index if is used as isolatening on more into gande development, and index excat assumptions tested as part of the processes
 An open integrated theory framework is used that avoids fendency to simply apply the same preferred theory to every given situation Integrated theory framework Takes into account behavioural theory across four primary domains: 1: blo-physical: 2: psychological; 4: environmental / ecological 3: social Focus is clearly on gaining a deep understanding and insight into what moves and motivates the customer - Does avain a serving a very a very a very any serving and reagen the very line very serving and the very very serving and the very Based on developing a deeper 'insight' approach – focusing on what 'moves and motivates' Clear analysis of the full cost to the consumer in achieving the proposed benefit (financial, physical social, time spent, etc.) social, unite spenie, teic). A rabijstis of the perceived / actual costs versus perceived / actual benefits - incentives, recognition, reward, and disincentives are considered and tallored according to specific audiences, based on what here value analysis. Understanding what the person has to give to get the Both Internal & external competition considered and addressed - Internal e screen usevani orbitories and astressed?
 - Internal exploring/orbitory passante, desire, nat alking, adoption els
 - Internal exploring/orbitory passante, desire, nat alking, adoption els
 promoting or reinforcing attemative or counter terhaviouri.
 Strategia sim tornimise potential instruct of compatibility consistening postellive and problematic
 external influences. A influences.
 Factors completing for the lime and detention of a given audience consistent? Incorporates a 'competition' analysis to understand what competes for the time and attention of the audience Traditional demographic or epidemiological targeting used, but not relied on exclusively
 Deeper segmented approaches that focus on what moves and motivates' the relevant audience,
 oraving on greater use of psych-oraphic data
 interventions directly talicred to specific audience segments rather than reliance on 'blanket' approaches Uses a developed segmentati approach (not just targeting). ntation Avoiding blanket approaches Future lifestyle trends considered and addressed Range of methods used to establish an appropriate mix of methods
 Avoids reliance on single methods or approaches used in isolation
 Methods and approaches developed, taking full account of any other interventions in order to achieve Synergy and enhance the overall impact
 Four primary intervention domains considered: 1: informing / encouraging; 3: designing / adjusting environment;
 'Intervention mix' - Strategic SM 'Marketing mix' - Operational SM

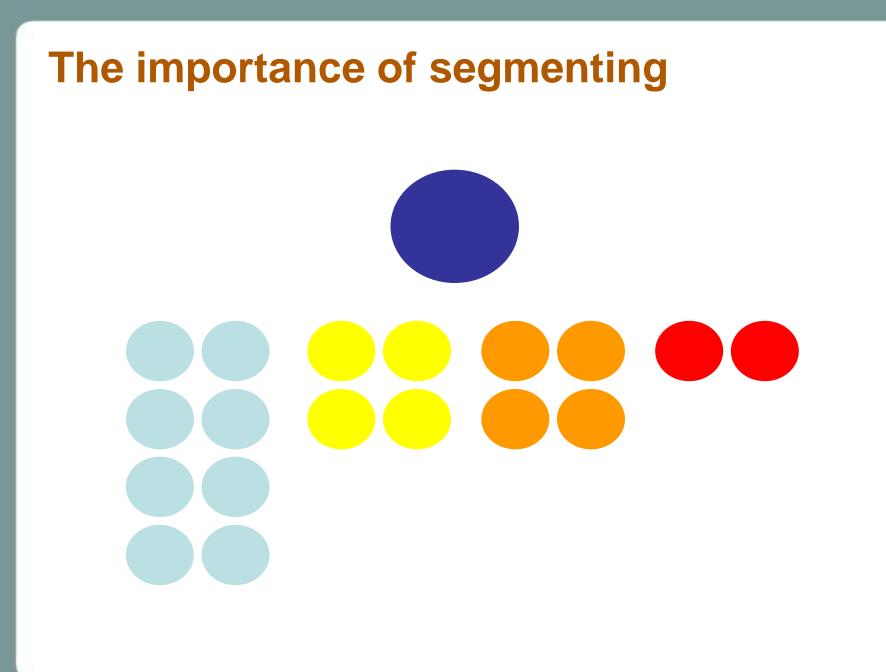
2: servicing / supporting; 4: controlling / regulating

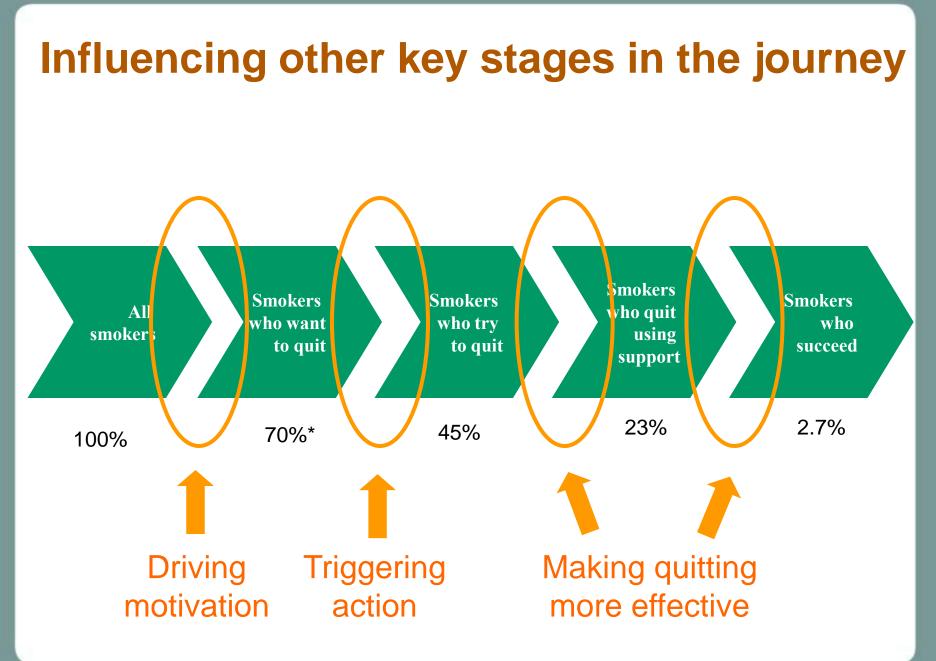
National Social Marketing

Centre

French, Blair-Stevens (2006) adapted from original benchmark criteria developed by Andreasen (2002)







### **Behavioural goals**

#### 4 key elements each need to be addressed

#### 1: Behaviour establishment and formation

How the behaviour is established and forms in the first place

#### 2: Behaviour reinforcement and maintenance

What factors help reinforce or maintain / sustain behaviour

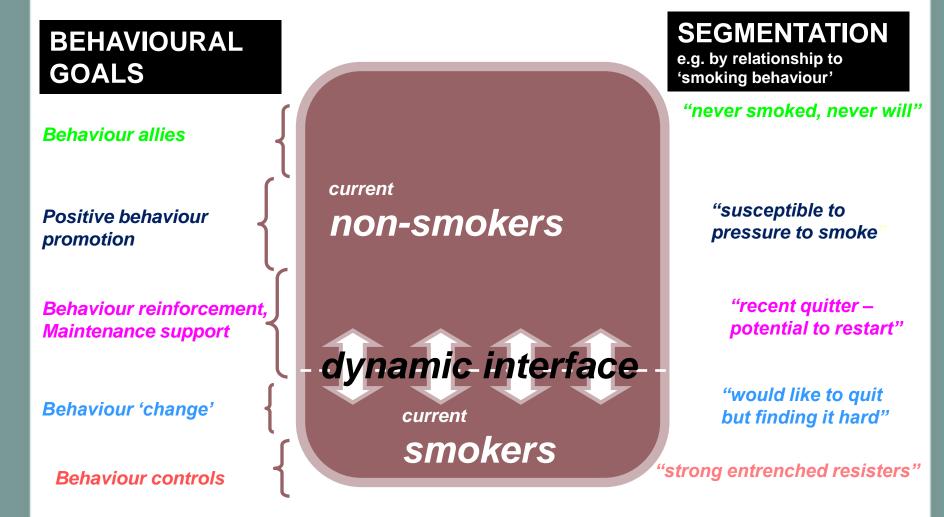
#### 3: Behaviour change

What will move and motivate people to make changes

#### 4: Behavioural controls

Recognising where 'behavioural controls' may be required

### **Behavioural goals**



### **Marketing mix**

#### Philip Kotler's 4 Ps:

Product	<ul> <li>The thing being provided ie: the product or service itself – the programme, campaign, etc</li> </ul>
Price	<ul> <li>What it costs the customer to get the product or service – not just money – but also effort, time, social consequences, etc</li> </ul>
Place	<ul> <li>Both:</li> <li>Where the product or service can be delivered</li> <li>Where the customer can be reached / engaged</li> </ul>
Promotion	<ul> <li>The package of things that will highlight and promote the product or service – incentivise and encourage its adoption / purchase</li> </ul>



### Short term BENEFITS rewards

**Enjoyment now!** 

Longer term COSTS consequences

Health problems in later years

### What we offer:

### Longer term BENEFITS

Your health in 20 years time



Reduce your pleasure from food

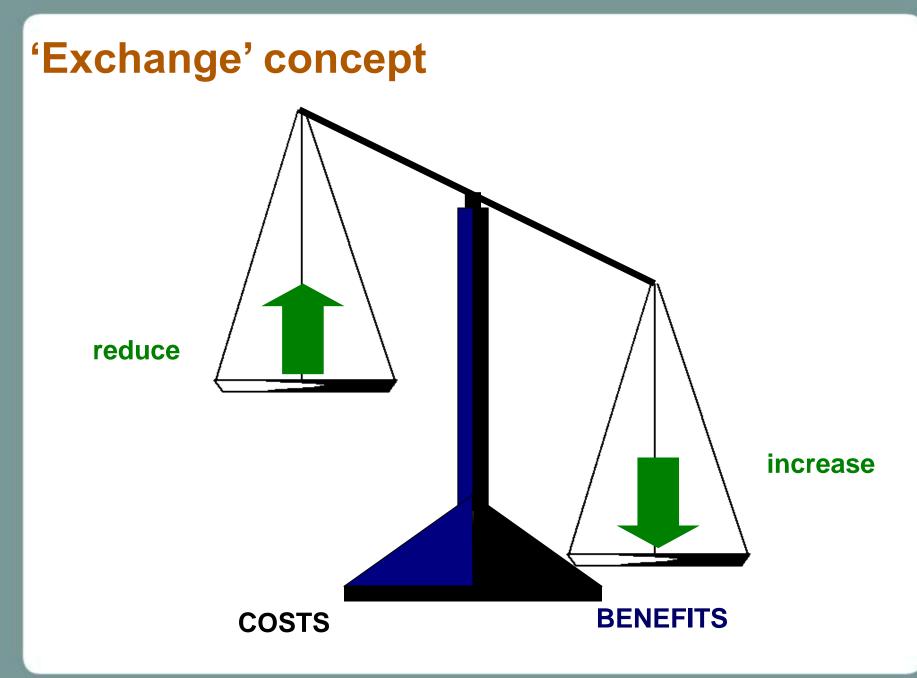


#### Reduce

Short term COSTS

#### Make our 'product'





# The four primary ways to influence behaviour

#### 4 primary elements

SUPPORT rovide & service support espond, 'give people whe hey need, want, or value'

Most interventions have features of more than one of these.

EDUCATE

inform & advise, build awareness, persuade & inspire



legislate, regulate, enforce, require, set standards CONTROL Identifying and applying the effective balance between elements is critical to a successful behavioural intervention

S.

G

#### Alcohol – social marketing for England

#### Exchange

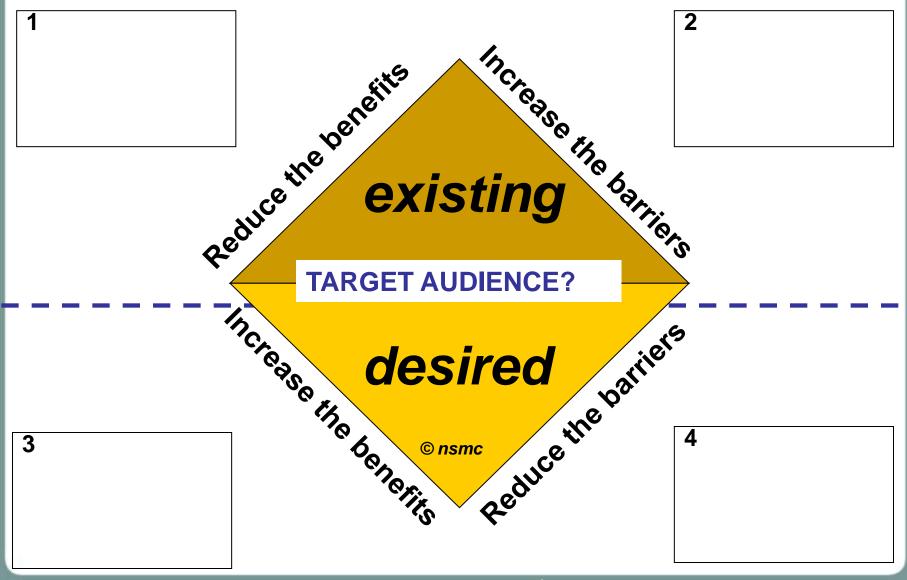
- Motivations to drink:
- Identified barriers to reduction,
- Benefits of safe alcohol consumption:

#### **Methods Mix**

- Drinkcheck website to identify risk level and support self-help
- 'Your Drinking & You' self-help manual and Drinkline telephone helpline service
- Promotion of Intervention and Brief Advice to break patterns of harmful drinking.
- Introduction of new 'risk' terminology for alcohol
- North West acquisition pilot (September–December 2008)



### **Exercise: Benefits and barriers**



### **Today is about four things**

- Social marketing is more than just communications
- Don't rush in avoid passive failure
- What are the barriers you have to overcome?
- The benchmark criteria
- What behaviour change will you make after today?

## **Need more urinals!**





## working to realise the potential of effective social marketing

20 Grosvenor Gardens, London, SW1W 0DH Phone: 0207 881 3045 Fax: 0207 730 5851 Email: <u>nsmc@ncc.org.uk</u> Website: <u>www.nsmcentre.org.uk</u>